Planisware

Embrace business agility with powerful resource planning capabilities

Planisware : Who we are

Privately owned **software company**	**800,000+** Users Worldwide	Worldwide Coverage **Partner Network**	**15%** YoY Growth since 1996	**600+** Employees **20% Growth** in 2022
ISO 27001 & SOC II certified	**98%** Customer Retention Rate	Recognized as a **Market Leader** by analysts	Provides Industry Expertise **since 1996**	Revenue **2022 - €132M**

14 Planisware Offices globally

Montreal

Denver

Manchester

Munich

Paris

Lyon

San Francisco

Philadelphia

Toulouse

Nice

Dubai

Tokyo

Tunis

Singapore

The Project Economy

The economic engine

" By 2027, some 88 million people around the world are likely to be working in project management"

" Only 35% of the projects undertaken worldwide are successful "

Antionio Nieto-Rodriquez

« The Myth of Multitasking » Dave Crenshaw

Ice breaker

« The Myth of Multitasking » Dave Crenshaw

Ice breaker

SWITCHTASKING IS A THIEF

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21
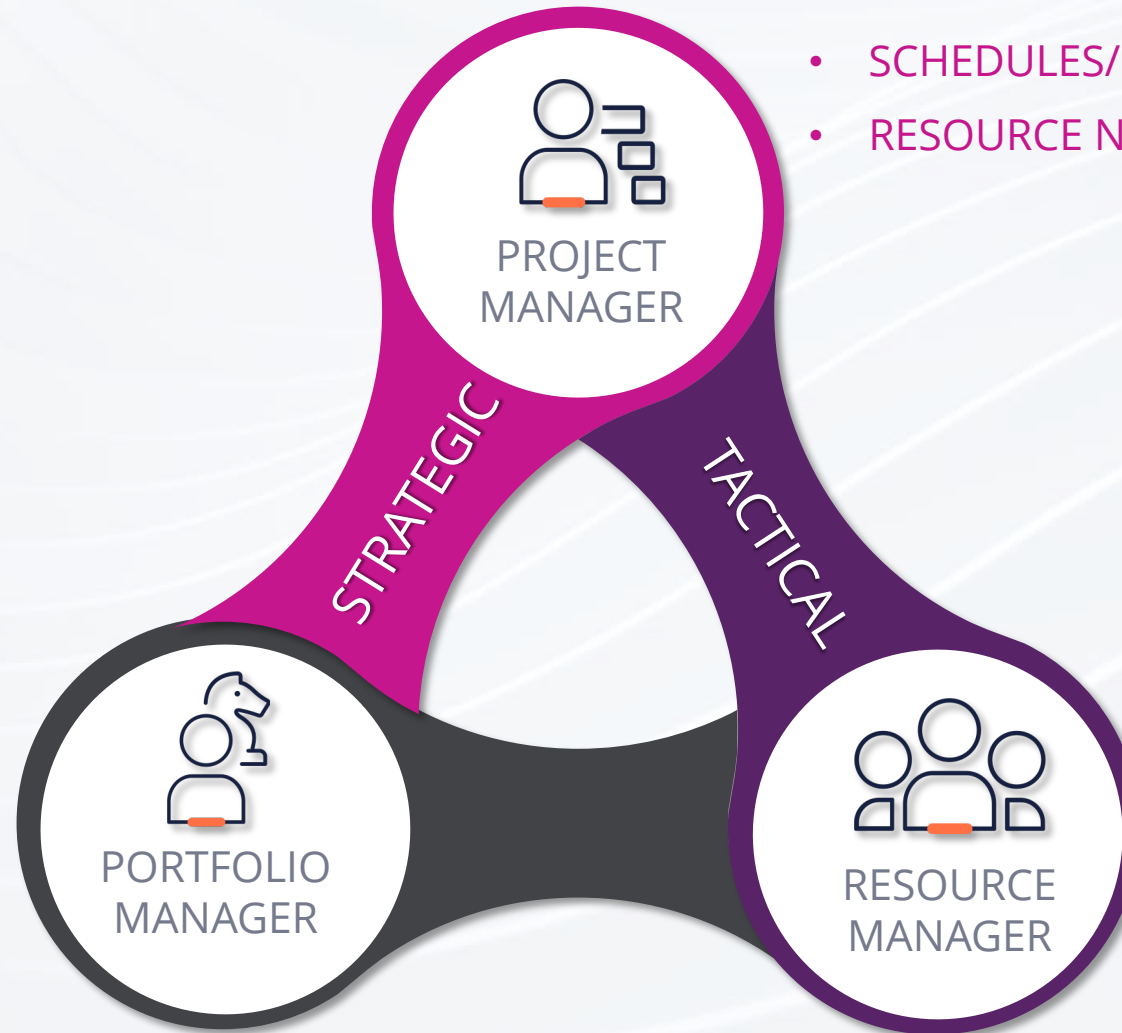
« The Myth of Multitasking » Dave Crenshaw

Ice breaker

SWITCHTASKING IS A THIEF

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21

RESOURCE MANAGEMENT PROCESS

PROJECT MANAGER

- SCHEDULES/DEADLINES
- RESOURCE NEEDS

STRATEGIC

TACTICAL

- MASTER PLANS
- PRIORITIES
- PROJECT DEMANDS / CAPACITY

- RESOURCE SCHEDULES
- TEAM CAPACITY

PORTFOLIO MANAGER

RESOURCE MANAGER

Search (Ctrl+Shift+F)   28

Website re-design
ITB C1

ISD   Digital transformation program ✓   Dec 12, 22 - Feb 9, 24 303 days   IN PROGRESS   % Complete **35 %**   Budg. consumption **31 %**   SUBMIT BUSINESS CASE

PROJECT | SCHEDULE | BOARD | COST & LOAD | RESOURCES | REPORTING | DOCUMENTS | LOGS | OBJECTIVES

NEW ▼   FILTER TASKS   Critical Path ▼   Compare With ▼   INTER-PROJECT LINKS   TIMELINE

#		NAME	MANAGER	START	END	DURATION	PRED.	SUCC.	% C...	ALLOCATED ...
1	○	Project management	Steven R	Dec 12, 22	Aug 2, 23	168			59	
2	✓	Project Kick Off	Steven R	Dec 12, 22				3	100	
3	○	▶ Design	Steven R	Dec 12, 22	Jul 25, 23	162	2	11	59	
11	○	▼ Implementation	Bacem N	Jul 26, 23	Dec 8, 23	98	3	22		
12	○	User maturity validat...	Mario To	Jul 26, 23	Aug 14, 23	14		13		
13	○	Go/No go implement...	Bacem N	Aug 11, 23			12	18, 14		
14	○	▼ Prototyping	Ethan Tu	Aug 21, 23	Dec 8, 23	80	13			
15	○	Sprint 1	Ethan Tu	Aug 21, 23	Sep 21, 23	24		16		
16	○	Sprint 2	Ethan Tu	Sep 22, 23	Oct 30, 23	27	15	17		
17	○	Sprint 3	Ethan Tu	Oct 31, 23	Dec 8, 23	29	16			
18	○	Uploading of dynami...	Mario To	Aug 10, 23	Aug 31, 23	16	13	20, 19		
19	○	Integration with Zebr...	Mario To	Sep 1, 23				18		
20	○	Validation compared...	Mario To	Sep 1, 23	Sep 20, 23	14	18	21		
21	○	Production launch p...	Mario To	Sep 21, 23	Oct 4, 23	10	20			

QUARTER 3 - 2023 | QUARTER 4 - 2023
JULY | AUGUST | SEPTEMBER | OCTOBER | NOVEMBER | DECEMB...

Today

Implementation
User maturity validation
Go/No go implementation
Prototyping
Sprint 1
Sprint 2
Sprint 3
Uploading of dynamic data and statistics
Integration with Zebra Project
Validation compared to legacy system
Production launch phase

Blincyto development
LFS C1

R&D   Neuroscience ✓   Sep 15, 17 - May 31, 24
1,741 days

PHASE II   % Complete **36 %**   Budg. consumption **54 %**   SUBMIT BUSINESS CASE

PROJECT	STAGE-GATE	SCHEDULE	BOARD	DELIVERABLES	DOCUMENTS	COST & LOAD	RESOURCES	REPORTING	RISKS

INPUT   Type: Loads

LOADS

Expand all   Collapse all   Display : Work unit   SAVE   CANCEL   NEW   DELETE

Resource type	Unit	Comments	Cost item	Budgeted	Actual	Remaining	Forecast	Forecast - Budget
LFS C1 | Blincyto development	R&D			5,327.11	3,263.95	2,063.16	5,327.11	0.00
Consultant	FOX Corporation ✎	💬1	External S... ✎	250.00 ✎	100.00	150.00 ✎	250.00	0.00
Project Manager	FOX Corporation ✎	💬1	Internal la... ✎	1,470.70 ✎	512.00	958.70 ✎	1,470.70	0.00
Preclinical Stage	R&D			216.00	216.00	0.00	216.00	0.00
Lab workstation	R&D ✎	💬1	Internal la... ✎	576.00 ✎	576.00	0.00 ✎	576.00	0.00
Scientist	R&D ✎	💬1	Internal la... ✎	86.40 ✎	86.40	0.00 ✎	86.40	0.00
Technician	R&D ✎		Internal la... ✎	57.60 ✎	57.60	0.00 ✎	57.60	0.00
Develop IDP	R&D			0.00	0.00	0.00	0.00	0.00

Search (Ctrl+Shift+F)

FOX Corporation
FOX-G&A

Enterprise

UNIT   COST & LOAD   **RESOURCES**   PROJECTS   DOCUMENTS   BOARDS

Data   Calculated from selected start date ▾   ◄   25 December 2022   -   24 December 2023   ►   Scale   Week   ▾   Input value   day   ▾

Projects   LFS C1   ✕

Task name			Requested (d

Dec 2022		Jan 2023			
25 Dec	01 Jan	08 Jan	15 Jan	22 Jan	29 Jan
LFS C1 | Blincyto development 🔍1	315.00				

🔍 **13**

13 ???resources-manager-tab.needs.count.FROM_DATE???

Filter by unit and resource type

FOX Corporation 1,592.45 days	▾
Consultant 280.90 days	▾

Details

Projects/Tasks ▲	Com.	Req.	Alloc.	Diff.
Blincyto develo…	🗨 1	315.00	34.10	280.90
Total		**315.00**	**34.10**	**280.90**

FOX Corporation / Consultant

Emma Watts	Alloc.	42.04	
FOX Corporation / Consul…	Avail.	217.96	
Mario Totti	Alloc.	43.47	
FOX Corporation / Consul…	Avail.	216.53	
Jennifer Brown	Alloc.	69.88	
FOX Corporation / Consul…	Avail.	190.12	

2. EMPOWER FLEXIBILITY

RESOURCE

- Overloads / shortage

- Resource unavailability

SCHEDULE

- Scope Changes

- Delays with new deadlines

EMPOWER FLEXIBILITY

RESOURCE CONSTRAINT

Respond to a resource schedule change and replace a team member to cover unavailability.

Information Systems Department
ISD

Department

| UNIT | COST & LOAD | RESOURCES | PROJECTS | LOGS | BOARD | DOCUMENTS | OBJECTIVES |

Data calculated | on tasks/projects duration | ◀ 01 November 2023 - 27 January 2024 ▶ | Scale Week | Input value | day

Projects

Resource list | dev | ✕

ALLOCATE NON-PROJECT

Resource	Unit	Resource type	Allocated (d)	Oct 202	Nov 2023				Dec 2023				
				29 Oct	05 Nov	12 Nov	19 Nov	26 Nov	03 Dec	10 Dec	17 Dec	24 Dec	31 Dec
▷ Amina Righi	ISD	Developer	90	1.56d	2.6d	2.6d	2.6d	2.6d	2.6d	2.6d	2.6d	2.08d	2.08d
▷ Ethan Turner	ISD	Developer	90	1.6d	2.66d	2.66d	2.66d	2.66d	2.66d	2.66d	2.66d	2.13d	2.13d
▷ Lu Xing	ISD	Developer	59.91	2.16d	3.59d	3.59d	3.59d	3.84d	2.25d	1.25d	1.25d	1d	0d
▷ Morganne Baret	ISD	Developer	112.5	2.91d	4.85d	4.85d	4.85d	4.85d	4.35d	2.35d	2.35d	1.88d	1.88d
▷ Penelope Suarez	ISD	Developer	110.36	1.95d	3.24d	3.24d	3.24d	3.43d	2.5d	0d	0d	0d	2.6d

ORCHESTRA FEATURE-DEMO · PLANISWARE

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Search (Ctrl+Shift+F)

Information Systems Department
ISD
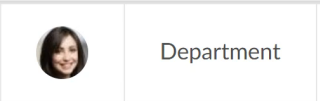
Department

UNIT COST & LOAD **RESOURCES** PROJECTS DOCUMENTS BOARDS

Data Calculated on task/project duration ◄ 01 September 2022 - 31 December 2022 ► Scale Week Input value day

Projects

Resource list Filter by name, type or unit

Resource ▲	Unit	Resource type	Allocated (d)		Sep 2022				Oct 2022				
					05 Sep	12 Sep	19 Sep	26 Sep	03 Oct	10 Oct	17 Oct	24 Oct	31 Oct
👤 Amina Righi	ISD	Developer	282.20	d	2 d	0 d	0 d	0.48 d	4.38 d	2.38 d	2.38 d	2.38 d	2
▷ 💼 IND C1 | F4 Leap …		Developer	30.00	d	0 d	0 d	0 d	0.48 d	2.38 d	2.38 d	2.38 d	2.38 d	2
▷ 💼 ITB C4 | Implemen…		Developer	115.70	d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	
▷ 💼 ITB P4 | P4 SaaS …		Developer	0	d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	
▷ 💼 ITB S2 | SaaS ser…		Developer	10.00	d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	
▷ 💼 ITR C1 | Technical…		Developer	0	d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	
▷ 💼 ITB C1 | Website r…		Developer	39.00	d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	
▽ Non-project		Developer	87.50	d	2 d	0 d	0 d	0 d	2 d	0 d	0 d	0 d	
⚡ Support		Developer	✏ 66.00	d	✏ 0 d	✏ 0 d	✏ 0 d	✏ 0 d	✏ 0 d	✏ 0 d	✏ 0 d	✏ 0 d	✏
⚡ Technical training		Developer	✏ 21.50	d	✏ 2 d	✏ 0 d	✏ 0 d	✏ 0 d	✏ 2 d	✏ 0 d	✏ 0 d	✏ 0 d	✏
⊘ Annual leave		Developer	0	d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	0 d	
👤 Anna Karina	ISD	Designer	398.99	d	3.53 d	3.53 d	3.53 d	3.53 d	5.31 d	5.31 d	5.31 d	5.31 d	5
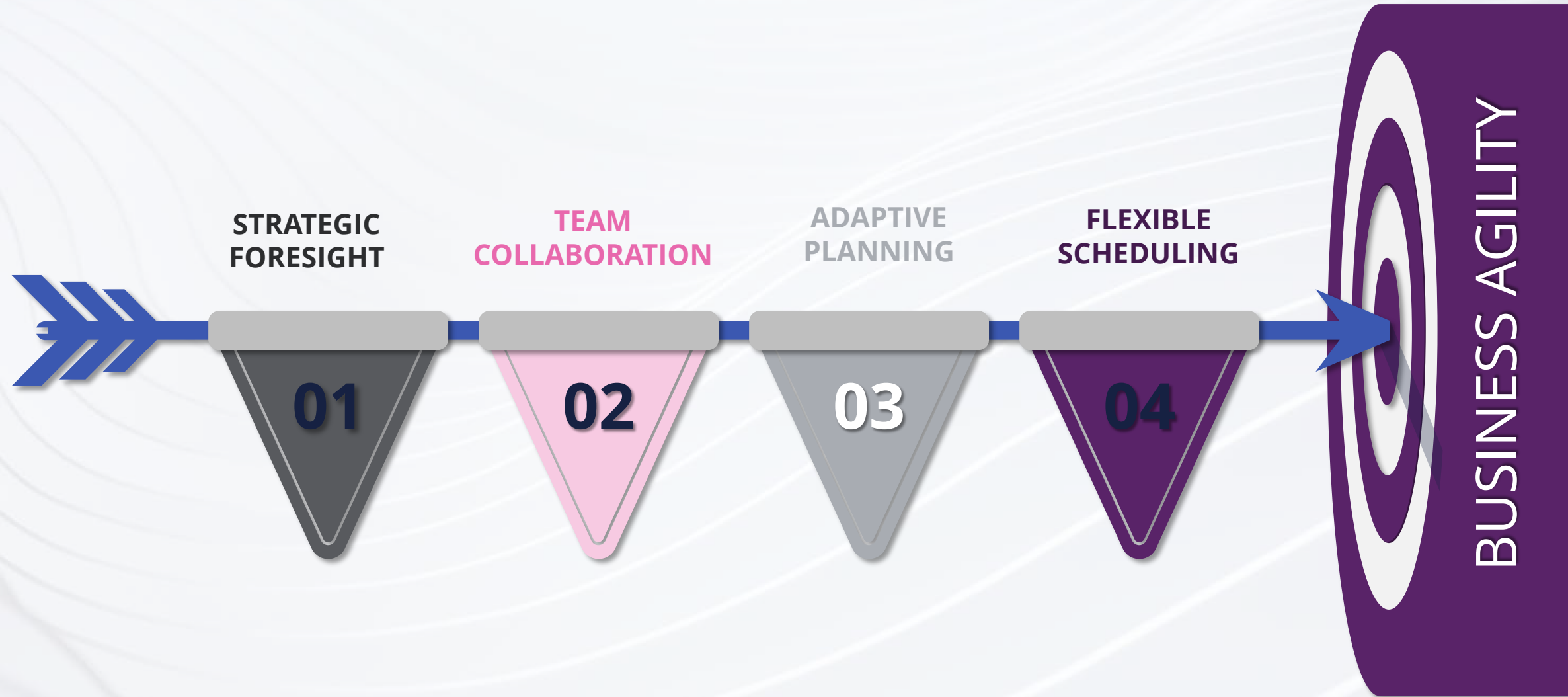
Thanks for
Your time

Jericho MAYOR

Planisware Account Manager

jericho.mayor@planisware.com